

COUNTY OF _____

Decedent _____

AFFIDAVIT FOR TRANSFER OF ASSETS WITHOUT ADMINISTRATION

Instruction: *The person with rights to property under Indiana Code 29-1-8 fills out below.*.....

I am the Affiant and I declare:

- 1. The Decedent died on: (Date): _____.
- 2. The Decedent lived in _____ County, Indiana.
- 3. No application or petition for the appointment of a personal representative of the Decedent's estate.
- 4. More than forty-five (45) days have passed since the death of the Decedent.

5. *Check the box in front of the statement that is true.*

The Decedent **died between June 30, 2006 and July 1, 2022** and the value of the gross probate estate of the Decedent, wherever located (less liens, encumbrances and reasonable funeral expenses) **does not exceed fifty thousand dollars (\$50,000.00).**

The Decedent **died after June 30, 2022** and the value of the gross probate estate of the Decedent, wherever located (less liens, encumbrances and reasonable funeral expenses) **and does not exceed one hundred thousand dollars (\$100,000.00).**

6. The person or persons listed below in paragraph 7 are entitled to payment or property as noted because: *Check the box in front of the statement that is true.*

They are a beneficiary under the Will of the Decedent and the Will was probated and recorded in the office of the Clerk of _____ County _____ Court, _____ County, Indiana on (Date) _____, and I have attached a copy as Exhibit A.

They are the surviving spouse, dependent child, or children of said decedent.

Other reasons: _____

7. The following are entitled to receive, without administration, the listed property from the person, firm, or corporation shown after said property, subject to liens and encumbrances.

Name of person entitled to the property: _____ Age: _____

Address: _____

Relationship to the Decedent: _____

Description of the property: _____

Percentage of the property the person named above is entitled to: _____ %

Name of person or entity **holding** the property: _____

Address of person or entity **holding** the property: _____

Name of person entitled to the property: _____ Age: _____

Address: _____

Relationship to the Decedent: _____

Description of the property: _____

Percentage of the property the person named above is entitled to: _____ %

Name of person or entity **holding** the property: _____

Address of person or entity **holding** the property: _____

Name of person entitled to the property: _____ Age: _____
Address: _____
Relationship to the Decedent: _____
Description of the property: _____
Percentage of the property the person named above is entitled to: _____ %
Name of person or entity **holding** the property: _____
Address of person or entity **holding** the property: _____

Name of person entitled to the property: _____ Age: _____
Address: _____
Relationship to the Decedent: _____
Description of the property: _____
Percentage of the property the person named above is entitled to: _____ %
Name of person or entity **holding** the property: _____
Address of person or entity **holding** the property: _____

Name of person entitled to the property: _____ Age: _____
Address: _____
Relationship to the Decedent: _____
Description of the property: _____
Percentage of the property the person named above is entitled to: _____ %
Name of person or entity **holding** the property: _____
Address of person or entity **holding** the property: _____

8. This affidavit is made for the purpose of inducing the above named holders of the Decedent's property to turn the property over to the persons listed in paragraph 7 as provided by law (See Ind. Code 29-1-8-1 and Ind. Code 29-1-8-2).

9. I have notified each person entitled to property that I listed above of my intention to present an affidavit under Indiana Code § 29-1-8-1.

10. I am entitled to payment or delivery of the property listed above.

11. Distribution of the property to me shall release the transferor from any liability with regard to the proper allocation and disbursement of the Decedent's property.

12. I charge myself with the responsibility of proper disbursement of the Decedent's property and hereby agree to hold harmless the transferor from any liability with regard to the transfer of the Decedent's property to me.

I affirm under penalties of perjury that the foregoing representations are true.

Date: _____

Signature
Address: _____

