

STATE OF INDIANA)
)SS:
COUNTY OF _____)

IN RE THE ESTATE OF:)
)
)
_____)

AFFIDAVIT FOR TRANSFER OF ASSETS WITHOUT ADMINISTRATION

The undersigned Affiant states that:

1. The above decedent died on the _____ day of _____, 20____, while domiciled in _____ County, Indiana.
2. No application or petition for the appointment of a personal representative of said decedent's estate is pending or has been granted in any jurisdiction.
3. More than forty-five (45) days have elapsed since the death of said decedent.
4. The value of the gross probate estate of said decedent, wherever located (less liens, encumbrances and reasonable funeral expenses) does not exceed fifty thousand dollars (\$50,000.00).
5. The person or persons set forth in paragraph 6 below are entitled to payment or delivery of the property as set forth after their names, by reason of:

Being a beneficiary under the Will of said decedent, which was probated as recorded in the office of the Clerk of _____ County _____ Court, _____ County, Indiana on the ____ day of _____, 20____, a copy of which is attached as Exhibit A.

Being the surviving spouse, dependent child, or children of said decedent.

Other reasons:

6. The following person or persons are entitled to receive, without administration, the following listed property from the person, firm, or corporation shown after said property, subject to liens and encumbrances.

Name and Address of Person Entitled to Property	Relationship to Decedent/Estate and Age	Description of Property	Percentage entitled	Name and Address of Entity Holding Property

7. This affidavit is made for the purpose of inducing the above named holders of said decedent’s property to turn said property over to the persons, indicated hereinabove, as provided by law (See Ind. Code 29-1-8-1 and Ind. Code 29-1-8-2).

8. The Affiant has notified each person entitled to property listed above of the Affiant’s intention to present an affidavit under Indiana Code § 29-1-8-1.

9. The Affiant is entitled to payment or deliver of the property listed above.

10. Distribution of the said property to the Affiant shall release the transferor from any liability with regard to the proper allocation and disbursement of the Decedent’s property.

11. The Affiant charges himself/herself with the responsibility of proper disbursement of the Decedent's Property and hereby agrees to hold harmless the transferor from any liability with regard to the transfer of the Decedent's Property to the Affiant.

I affirm under penalties of perjury that the foregoing representations are true.

Date: _____

Signature

